## **Household Assets Worksheet**

This optional worksheet helps applicants calculate the asset amount to enter on page five of the Housing Application.

Name(s)	Date	

Includes all cash regardless of where it came from (e.g. lump sum payments, capital gains, gaming/lottery winnings, insurance settlements).    Investments	Asset Type	Description	Examples	Total Value
payments, capital gains, gaming/lottery winnings, insurance settlements).  Includes financial investments that provide interest or dividends or increase in value.  Does not include locked-in investments that are inaccessible (e.g. a trust fund where the age requirement has not yet been met).  Real Estate  Includes the value of land and buildings.  Includes the total value of savings or investments for retirement. Does not include funds converted to income (e.g. Registered Retirement Income Fund).  Vehicles  Include any value over \$30,000 for a primary vehicle. Include recreational vehicles (e.g. boats, trailers, ATVs)  Valuable personal effects  Business Assets  Include the value of absets for the operation of a business, including a farm (only if the assets are no longer being used to generate income).  Tools of the trade  Include the value of items poor a farm (only if the assets are no longer being used to generate income).  Include the value of items poor and primary, livestock, furniture, electronics, musical instruments, etc.  Cash in a safety deposit box  Cash in a safety deposit box  Commodities, stocks, bonds, mutual funds, guaranteed investment certificates (GICs), money market funds, etc.  Shares, stock options, and warrants in a business.  Mineral rights and oil and gas leases  Mineral rights and oil and gas le	Cash	Includes all cash regardless of where	Cash on hand	
Investments  Includes financial investments that provide interest or dividends or increase in value.  Does not include locked-in investments that a trust fund where the age requirement has not yet been met).  Real Estate  Includes the value of land and buildings.  Includes the total value of savings or investments for retirement. Does not include funds converted to income (e.g. Registered Retirement Income Fund).  Vehicles  Include any value over \$30,000 for a primary vehicle. Include recreational vehicles (e.g. locked the value of items not essential for day-to-day living.  Valuable personal effects  Include the value of assets for the operation of a business, including a farm (only if the assets are no longer being used to generate income).  Include the value of items on to linclude, the value of assets are no longer being used to generate income, include, microlicy, musical instruments, etc.  Commodities, stocks, bonds, mutual funds, guaranteed investment funds funds cordinated investment certificates (GICs), money market funds, guaranteed investment certificates (GICs). Shares, stock options, and warrants in a business  Mineral rights and oil and gas leases  Mineral rights and oil andgas leases  Mineral rights and oil and gas leases  Mineral rights and oil and gas l		it came from (e.g. lump sum	Balance in all bank accounts	
Investments  Includes financial investments that provide interest or dividends or increase in value.  Does not include locked-in investments that a trust fund where the age requirement has not yet been met).  Real Estate  Includes the value of land and buildings.  Includes the total value of savings or investments for retirement. Does not include funds converted to income (e.g. Registered Retirement Income Fund).  Vehicles  Include any value over \$30,000 for a primary vehicle. Include recreational vehicles (e.g. boats, trailers, ATVs)  Valuable personal effects  Include the value of assets for the operation of a business, including a farm (only if the assets are no longer being used to generate income).  Include the value of iver including being used to generate income).  Include the value of assets are no longer being used to generate incomers, on the contract worker only if the assets are no longer being used to generate incomers, and warrants for understifficates (GICs), money market funds, guaranteed investment certificates (GICs), money market funds, guaranteed investment certificates (GICs), money market funds, guaranteed investment certificates (GICs), money market funds, etc.  Shares, stock options, and warrants in a business.  Mineral rights and oil and gas leases  Primary residence Other land and buildings, including farm land, vacation homes, and rental property.  Registered Retirement Savings Plan (RRSP) Company and/or private pension plans  Primary Vehicle (Total value minus \$30,000 - if the answer is negative enter 0) Secondary vehicles Recreational vehicles Recreational vehicles Saves are no longer being used to generate income).  Include the value of assets for the operation of a business, including a farm (only if the assets are no longer being used to generate income).  Tools of the trade  Include the value of items you supply as an employed or contract worker  Onthe land and buildings, including a farm land, vacation homes, and vental property.  Registered Retirement Savings  Primary Vehicle		The state of the s	Cash in a safety deposit box	
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operation of a business, including a farm (only if the assets are no longer being used to generate income).  Tools of the trade  Include the value of items you supply as an employed or contract worker (only if the assets are no longer being etc.  materials, tools, equipment, machinery, livestock, furniture, etc.  Tools, machinery, computer, electronics, musical instruments, etc.			enter 0)	
farm (only if the assets are no longer being used to generate income).  Tools of the trade  Include the value of items you supply as an employed or contract worker (only if the assets are no longer being etc.  machinery, livestock, furniture, etc.  Tools, machinery, computer, electronics, musical instruments, etc.	Business Assets	Include the value of assets for the	Cash, stock, inventory, raw	
being used to generate income). etc.  Tools of the trade Include the value of items you supply as an employed or contract worker (only if the assets are no longer being etc.		operation of a business, including a	materials, tools, equipment,	
Tools of the trade Include the value of items you supply as an employed or contract worker (only if the assets are no longer being etc.		farm (only if the assets are no longer	machinery, livestock, furniture,	
as an employed or contract worker electronics, musical instruments, etc.		being used to generate income).	etc.	
(only if the assets are no longer being etc.	Tools of the trade	Include the value of items you supply	Tools, machinery, computer,	
		as an employed or contract worker	electronics, musical instruments,	
used to generate income).		(only if the assets are no longer being	etc.	
, , , , , , , , , , , , , , , , , , , ,		used to generate income).		
Total			Total	